

Deep & Ultra-deepwater Market Update 2008/12

The Fourth Edition of the Global Perspectives Deep & Ultra-deepwater Market Report, published by Infield Energy Analysts, provides an in-depth independent analysis of the global deepwater and ultra-deepwaters sectors. The reports covers the all of the major sectors; platforms, subsea, pipelines and control lines, worldwide.

Market Overview:

The move towards deeper water projects has been well publicised of late and between 2008 and 2012, Infield Energy Analysts forecast a global market value of over \$115bn, a staggering 80% increase in activity on the proceeding five years, which saw US\$64bn of expenditure.

The key hotspots of activity will be the off West Africa and Asia (India, South East Asia and East Asia), where both these regions will see increasing activity. However, 96% of the developments offshore West Africa are expected to be developed by FPSO's whilst Asia will see a much more diverse range of deep and ultra-deepwater development scenarios.

Those who are involved in the deepwater pipelines business will undoubtedly have noticed the growth this market segment has enjoyed over the last five years. Infield Energy Analysts forecast that growth in the sector is to continue over the next five years, with capital expenditure focused on Latin America and the African continent as a whole. The US Gulf of Mexico is also predicted to enjoy consistently high levels of investment, with around 19% of all deepwater pipeline Capex between 2008 and 2012 being focused on this region. The drivers explaining this increase in activity, such as the growing popularity of subsea-tie-backs and the progression of hub-and-spoke multifield development are discussed in the Global Perspectives Deep & Ultra-deepwater Market Update 2008/12, to provide the reader with an understanding not just of the trends and changes in their market, but also of the reasoning behind this.

Who should buy this report?

The suit of six titles within the Global Perspective Market Update and Technology & Projects Reports have been purchased by;

- Senior Managers
- Industry Analysts
- Financial Analysts
- Consultants
- Government bodies

The types of organisations ranges who have purchased these reports range from fully integrated oil companies, national oil companies, contractors, service and supply companies, manufacturers and industry consultants located in over 40 countries worldwide.

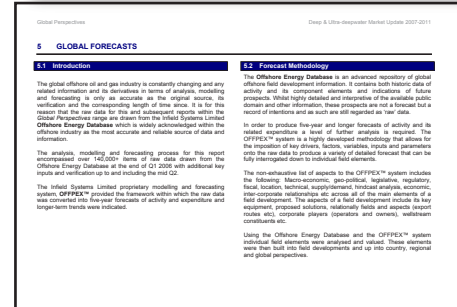
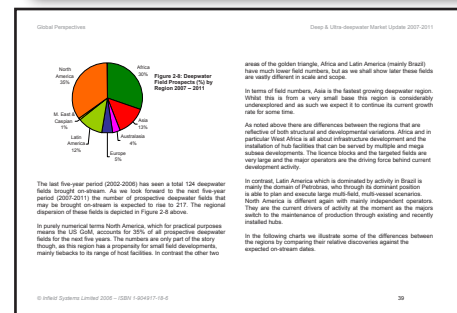
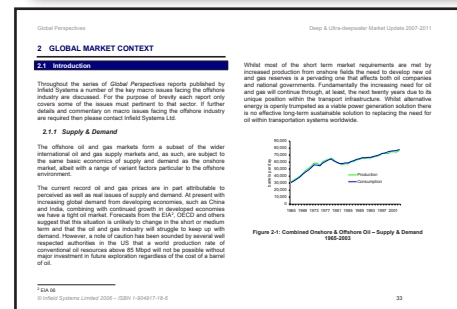
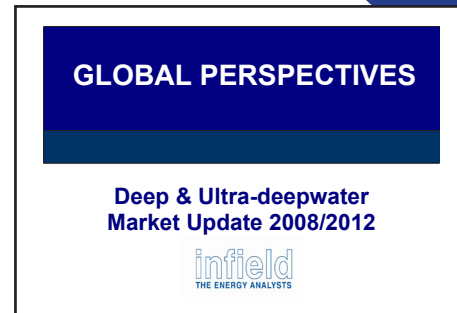
Please note that the report page samples are from the 2007/11 edition of the Deep & Ultra-deepwater Market Update

Why you should buy this report:

- It is an independent and up-to-the minute analysis of the rapidly changing and dynamic deep and ultra-deepwater sector
- You can utilise the Infield five year forecast for strategic decision making
- By comparing and contrasting the 2008 forecast with the forecasts for 2004, 2005 and 2007 you can identify the market drivers and dynamics of this sector
- Appraise region by region, country by country, sector by sector capital expenditure and project numbers for each of the elements within the deep and ultra-deepwater market; platforms, subsea developments, pipelines and control lines
- Keep update to date with new deepwater and ultra-deepwater discoveries and up and coming field developments with weekly online updates to a fields database

Report Contents

- **Summary & Conclusions** Provides an executive overview of the complete market sector and a comparison of the 2004, 2005, 2007 and 2008 forecasts
- **Global Market Context** Looks at the supply and demand issues within the industry, offshore market overview, comparative analysis of the conventional and surf markets with forecast development costs of major projects. Analysis of commodity pricing, price versus activity levels analysis, geopolitical overview including discussions on operator types, including NOCs
- **Regional Analysis & Forecasts** For each region (Africa, Asia, Australasia, Europe, Latin America, Middle East & Caspian and North America) analysis is provided by country and sector for platforms, subsea, pipelines and control lines
- **Sector Analysis & Forecasts** Detailed forecasts are provided by the four market sectors; platforms, subsea, pipelines and control lines
- **Global Forecasts** Provides global forecasts by region for pipelines and control lines, individually and combined



Searchable Online Projects Database

Purchasers of the Global Perspectives Deep and Ultra-deepwater Market Update will receive 12 months' free access to an online database of fields in water depths of 500 metres and greater being planned or considered for development from 2008 through to 2012, worldwide. Details about each project include:

- Field Operator
- Project Name
- Development Type
- On Stream, Discovered & Depletion Dates
- Reserves
- Field Production Rates
- Water Depths
- Project Status
- Numbers of Subsea Wells
- High Temperature / High Pressure

Subscriptions can be upgraded to include other deepwater and shallow water fields or other data sets from the Infield Offshore Energy Database.

The Infield Energy Analysts

Infield is an independent energy analysis and research organisation that is dedicated to the provision of accurate and up-to-date data, market sector reports, mapping, analysis and forecasts to the offshore oil and gas and marine industries. Infield services clients in over 40 countries from a wide range of organisations including E&P companies, contractors, manufacturers, government agencies and the financial community. Infield is widely acknowledged as the definitive independent information resource and has been involved in many US\$bn of merger, acquisition and transaction market due diligence.

Other Global Perspectives Reports:

- Deep & Ultra-deepwater Technologies & Projects
- Pipelines & Control Lines Market Update
- Fixed Platforms Market Update
- Subsea Market Update
- Floating Production Market Update

Offshore Energy Database

The Infield Worldwide Offshore Database provides detailed and up to date information about all offshore fields, worldwide. The earliest project on Infield is Bibi Eibat which came on stream in 1923 in Azerbaijan. The furthest ahead are decommissioning projects not expected to proceed for several decades. Infield comprises 8,200 offshore fields in 127 countries, involving over 700 operators and more than 1,100 participant companies. Infield is updated daily so clients can expect to be kept informed of new information as and when it happens.

- Fixed Platforms
- Floating Production Systems
- Subsea Trees, Manifolds/Templates
- Rigid & Flexible Flowlines
- Control Lines & Umbilicals
- Single Point Moorings
- Specialist Vessels
- Field Operators & Ownership

Order Form

To secure your copy of The Global Perspectives Deep & Ultra-deepwater Market Update 2008 to 2012, please complete the order form below or buy online at www.infield.com. Infield Systems Limited accepts payment by bank transfer, credit card (Visa, MasterCard or American Express) or by cheque. Delivery is upon receipt of payment. Multiple copy discount and corporate wide licences are available; please contact a member of the Infield Team. For credit card purchases please supply the billing address.

By purchasing this document, your organisation agrees that it will not copy or allow to be copied in part or whole or otherwise circulated in any form any of the contents without prior written and specific permission from Infield Systems Limited. Our standard terms and conditions are available either upon request or at www.infield.com.

Please supply the Deep & Ultra-deepwater Market Update Report 2008 to 2012 to my organisation for £2,200.00, excluding delivery (Printed Report delivery to the UK is £12.00, delivery outside UK is £65.00 by DHL). I have read and fully understand the terms and conditions of sale located at www.infieldlive.com.

Name:		Card Type:	MasterCard / Visa / Amex
Company Name:		Card Number:	
Delivery Address & Post/Zip Code:		Expiry Date:	
		Security Code:	
Card Billing Address & Post/Zip Code:		EU Vat Number:	
		Signature:	
Tel:			
Fax:			
Email			